



CorpDev.AI

Unlimited Analytical Power

2026 / Intro Deck

Specialized AI Applications for M&A

State-of-the-Art Domain-Specific Solutions on the Best Foundational Technologies

Leading AI Technology Vendors

Anthropic
Best-in-class reasoning and analysis (Claude)

OpenAI
Advanced language models (GPT)

Google
Search, Gemini, cloud infrastructure

Perplexity
Real-time web research and analysis

Meta
Open-source models and infrastructure

Microsoft / AWS
Enterprise cloud and computing

Smaller Tasks

CorpDev.AI

Specialized AI for M&A



Who We Serve

Corporate Development Teams

Investment Banks

CorpDev.AI for M&A Analysis & Deliverables

End-to-End Deal Intelligence and Infrastructure for M&A Automation



CorpDev.AI Use Cases

Optimized for M&A Analysis and Document Creation

STRATEGY

Foundational Intelligence

- Market Analysis**
Market sizing, segmentation & trend mapping
- Strategy Definition**
Growth priorities & M&A thesis alignment
- Competitive Research**
Positioning maps & strategic benchmarking

BUY-SIDE

Acquisitive Growth

- Target Identification**
AI-powered screening & ranking
- Inbound Deal Evaluation**
Rapid assessment of opportunities
- Investment Thesis Decks**
Strategic rationale presentations
- Investment Memorandums**
Comprehensive IC-ready memos
- Pipeline & Monitoring**
Deal-stage tracking & prioritization
- Post-Merger Integration**
Day 1 readiness & synergy capture

SELL-SIDE

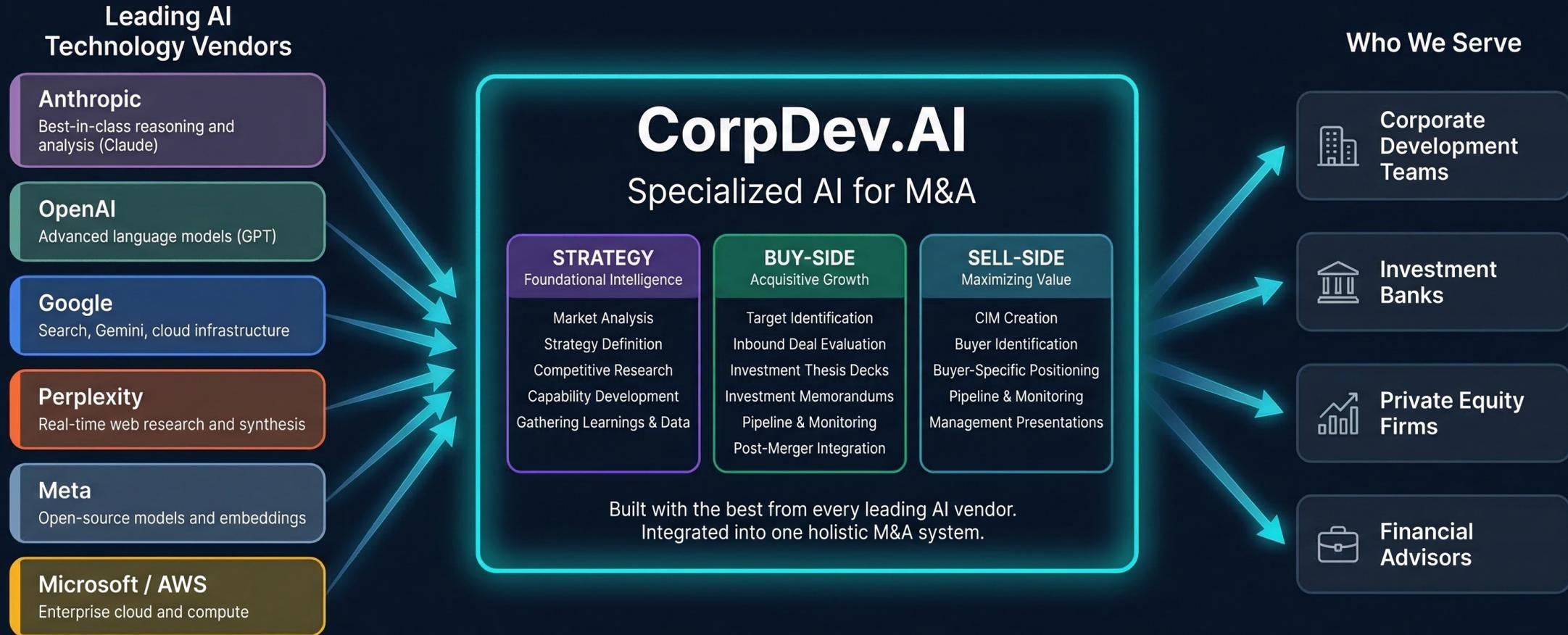
Maximizing Value

- CIM Creation**
Compelling buyer-facing memorandums
- Buyer Identification**
Strategic & financial buyer tiering
- Buyer-Specific Positioning**
Tailored value propositions
- Pipeline & Monitoring**
Process management & bid tracking
- Management Presentations**
Executive-ready meeting materials

Specialized AI Applications for M&A



State-of-the-Art Domain-Specific Solutions on the Best Foundational Technologies



Smaller Tasks



Bigger Tasks

Reliably, Predictably



Create More Value in M&A with AI

Reduce the time and cost of producing analyses and deal material to a fraction

100x
Faster

Consulting-quality deliverables

+

1%

of the Cost

vs. traditional advisory work



Evaluate More Opportunities

Screen wider, miss nothing



Lower Cost Per Opportunity

Fraction of traditional spend



Select Better Deals

Deeper analysis, sharper decisions



Scale to More Deals

Do more with the same team

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Management Presentations

Executive-ready meeting materials

CorpDev.Ai for M&A Analysis & Deliverables



Analyze or Produce Any M&A Document – Scan Full Data Rooms and Research Public Sources

TIER 1 — CORE PLATFORM

AI Native Document Editor

Executive Summary
 IKEA, the world's largest furniture retailer, continues to dominate global home furnishings through its vertically integrated model, flat-pack innovation, and aggressive expansion into new markets and digital channels. With operations spanning 60+ markets and annual revenues exceeding €44.6B, the company represents a compelling case study in scalable retail strategy.

ANNUAL REVENUE	GLOBAL STORES	MARKETS SERVED	EMPLOYEES WORLDWIDE
€44.6B	460+	60+	177K

VERTICAL INTEGRATION **GLOBAL SCALE**

DIGITAL TRANSFORMATION **SUSTAINABILITY LEADERSHIP**

- Investment Memos & Strategic Documents
- Real-time Research & Citation Engine
- Interactive Charts, Stats & Timelines
- Board-Ready Output
- AI-Generated Infographics & Visualizations



AI Room — Intelligent Document Store

Vision AI-Powered Document Intelligence

Overview

Cloud Files

Name	Date Modified	Preview
Financial_Statements_2024.xlsx	Nov 11, 2024	
NDA_Project_Atlas.pdf	Nov 11, 2024	
M&A_Strategy_Draft.docx	Nov 11, 2024	
Pitch_Deck_v3.pptx	Nov 11, 2024	

- Scans Every Page of Every Document
- Full Semantic Search (RAG-Enabled)
- Understands Charts, Tables & Handwritten Notes
- Cross-Document Synthesis & Citation
- Automatic Knowledge Graph

Office Apps
 Word, Excel, PowerPoint, Google Docs, Sheets, Slides

CorpDev.Ai for M&A Analysis & Deliverables



End-to-End Deal Intelligence and Infrastructure for M&A Automation

TIER 1 — CORE PLATFORM

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DIGITAL TRANSFORMATION **STRATEGIC REVENUE GROWTH** **SUSTAINABILITY LEADERSHIP**

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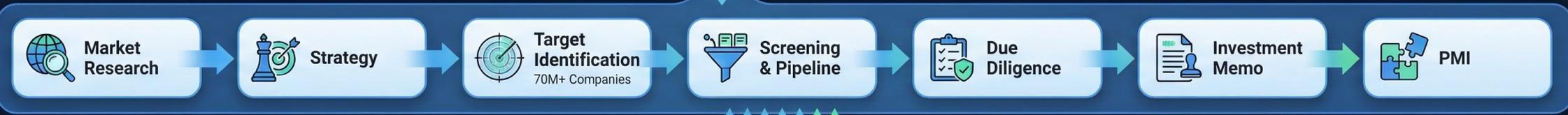
Projects	Name	Date Modified	Preview
Due Diligence	Financial_Statements_2024.xlsx	Nov 11, 2024	[Excel Preview]
Legal	NDA_Project_Atlas.pdf	Nov 11, 2024	[PDF Preview]
Strategy	M&A_Strategy_Draft.docx	Nov 11, 2024	[Word Preview]
Contracts			
Board Decks	Pitch_Deck_v3.pptx	Nov 11, 2024	[PowerPoint Preview]

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Read / Write

Office Apps
 Word, Excel, PowerPoint, Google Docs, Sheets, Slides

TIER 2 — OPERATIONS LAYER



TIER 3 — INTEGRATIONS

Research PitchBook, crunchbase, CBINSIGHTS	Financial Data & Markets S&P Global, S&P Capital IQ, FAAST, NYSE, FACTSET, Bloomberg, Nasdaq	News & Wire Reuters, WSJ, PR Newswire	Professional LinkedIn, Sales Navigator	CRM Salesforce	Email Outlook, Gmail	Calendar Outlook Calendar, Google Calendar	Document Drives OneDrive, SharePoint, Google Drive
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Where Time Goes Today: The M&A Professionals Broken Workflow



Low-Value, High-Effort Tasks

Gathering, Synthesizing, Formatting

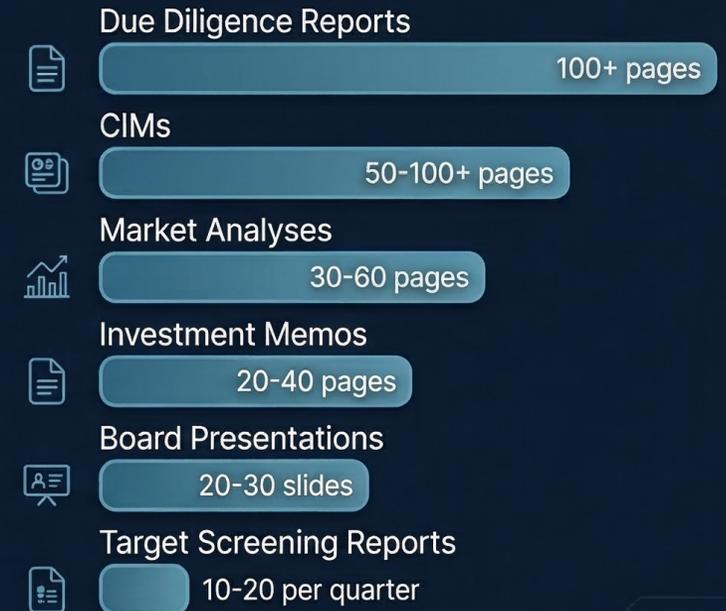
-  Reading hundreds of pages of filings, CIMs, data rooms
-  Manually copying data between sources and documents
-  Formatting deliverables (memos, presentations, reports)
-  Searching for company data across 5+ platforms

High-Value Strategic Focus

Analysis and Decision-Making

-  Actual strategic analysis
-  Decision-making and deal execution

The Deliverable Burden: Volume of Documents and Outputs



CorpDev.AI automates the **60-70%** so your team focuses on the **30-40%** that drives deals.

Tiers & Pricing



Transparent and Predictable Pricing

AI STANDARD	AI PRO	AI PRO TEAM	ENTERPRISE
\$500/mo billed annually \$600/month billed monthly	\$1,000/mo billed annually \$1,200/month billed monthly	\$2,500/mo billed annually \$3,000/month billed monthly	Custom Tailored to your organization
<ul style="list-style-type: none">✓ AI Analyst — Agentic Research & Writing✓ Market Mapping & Analysis✓ Company Search & Analysis (70M+ database)✓ Pipeline Kanban & CRM✓ 500 Search Credits / Month✓ Email Support	<ul style="list-style-type: none">✓ Everything in Standard, plus:✓ Presentation & Slides Module✓ Custom Document Templates✓ Target Monitoring & Alerts✓ 1,000 Search Credits / Month✓ Priority Support & Onboarding	<ul style="list-style-type: none">✓ Everything in Pro, plus:✓ 5 Team Members Included✓ Team Collaboration & Shared Workspaces✓ Admin Controls & Permissions✓ 3,000 Search Credits / Month✓ Dedicated Customer Success Manager	<ul style="list-style-type: none">✓ Everything in Pro Team, plus:✓ Unlimited Team Members✓ Proprietary AI Solutions & Custom Solutions✓ Operational Services (Analyst-Augmented AI)✓ Dedicated Infrastructure & Security✓ Advanced Integrations (S&P, Bloomberg, etc.)✓ Custom SLA & White-Glove Onboarding
For individual professionals getting started	For active dealmakers and advisors	For corporate development teams	For investment banks & large enterprises

All plans include pipeline management, CRM, and regular platform updates. Cancel anytime. 20% savings on annual billing.



Enterprise-Grade Security for Sensitive Deal Data



SOC 2 Type II Compliant • GDPR Compliant • CCPA Compliant



Data Encryption

Data Encryption • features

- AES-256 encryption at rest
- TLS 1.3 encryption in transit
- Field-level encryption for sensitive data
- Secure key management



AI Data Privacy

AI Data Privacy by features

- Your data is never used to train AI models
- Ephemeral processing — data purged immediately
- Complete tenant isolation
- Source attribution on all AI outputs



Access Controls

Access Controls features

- SSO (SAML/OIDC) & MFA support
- Role-based permissions (Admin, Analyst, Viewer)
- Complete workspace isolation
- Full audit trail of all actions



Infrastructure

Infrastructure & Ring in features

- Google Cloud Platform enterprise infrastructure
- 24/7 monitoring & DDoS protection
- Continuous automated backups
- Regular penetration testing & vulnerability assessments



SOC 2 Certified Data Centers



Continuous Monitoring & Automated Patching



Data Residency Options for Regional Compliance

Privacy-by-design architecture • Configurable data retention • Independent third-party audits



All done! Here's what I've built:

Document Tab — A concise IKEA Strategic Overview with:

- Executive Summary with 4 stat boxes + a strategic pillars visualization
- Business Model section with a full value chain infographic
- Competitive Landscape with a bar chart + positioning map visualization
- Growth Strategy with 3 cards + a transformation roadmap visualization
- Financial Highlights with stats, line chart, and donut chart
- Risk Assessment with a callout + risk matrix visualization
- Cover page with title, subtitle, and date

Slides Tab — 7 slides, visualization-heavy:

- Title Slide — Clean title card
- Company Snapshot — Stats + global footprint infographic
- Business Model — Full-slide flywheel visualization
- Competitive Landscape — Full-slide positioning map
- Growth Strategy — Full-slide three-pillar infographic
- Financial Overview — Stats + dual charts (revenue trend + regional mix)
- Key Risks — Full-slide risk matrix visualization

5 of the 7 slides are dominated by large `<divvisualize>` infographics — big visuals everywhere as requested! Let me know if you'd like to adjust anything.

→ 17 turns - \$12.24

13h ago

Describe what changes you'd like to make... (use @ to reference documents)

CorpDev Analyst (Gbox 4.0)

Executive Summary

IKEA, the world's largest furniture retailer, continues to dominate global home furnishings through its vertically integrated model, flat-pack innovation, and aggressive expansion into new markets and digital channels. With operations spanning 60+ markets and annual revenues exceeding €44B, the company represents a compelling case study in scalable retail strategy.



Business Model & Competitive Moat

+ ☰ IKEA's competitive advantage stems from an integrated value chain that competitors have struggled to replicate for over four decades. The model combines democratic design philosophy with ruthless cost optimization across the entire supply chain.

Feedback

Start Now

Just tell the AI what you need

- Write a market analysis
- Create an investment memo
- Screen acquisition targets

Start Free Trial →

www.corpdev.ai